Avatar Process Improvement Meeting Agenda

3/25/2021

9:00-10:00 AM

Microsoft TEAMS Meeting

Meeting Identity and Mission: Inclusive, collaborative, <u>agenda driven</u> Continued *Process Improvement* meeting focused on new state and federal requirements, as well as improving client care and staff experience.

Opportunity to: Share both our voice and needs to impact processes & procedures, create and modify forms, reports and

widgets

Commitment to: Bring information back to the groups we represent, gather input and test current projects to ensure they meet

our needs

Meeting Website Avatar Resources / Meetings

Get Involved!

- To add agenda items, contact <u>Melissa.McCuiston@santacruzcounty.us</u>
- Per County Virtual Meeting Protocols keep your camera on at all times and mute your microphone except when you are speaking

| Agenda Items | Time | Comments | Staff |
|---|------|---|----------------------|
| 1. Good Morning! | 5 | Housekeeping items – Camera use and please remember to mute your microphone. Any changes to the minutes from last meeting? Project List Robert sent us some documentation and a draft workflow for the four requests that he submitted. I have created folders for each one and placed the respective documents in the folders. Please feel free to take a look when you can. | Melissa |
| Announcements Project Status | 10 | Announcements: DMC-ODS Pre-Admit planning stages: Any updates? | Casey Swank / All |
| and updates | 20 | Consent Tracking, ROI Tracking & Potential Widget Action item review from last meeting: Sample workflows received from Janus Discussion: Gian and Melissa met with Monterey. They shared their solution for tracking ROI. We will share with the group for discussion. Discussion: Last meeting we decided to start with the Release of Information (the form for family and other outside supports) Next Steps | All |
| | | Homeless Indicator Data Cleanup and Capture Action Item review from last meeting: Workgroup to recruit someone from SUDS to attend the workgroup meetings. Workgroup Meeting status update- Next Steps | Adriana/All |

| 4. Action Items | 5 | Please see Action Item Report in the TEAMS folder | All | |
|-----------------|-------|---|-----|--|
| 5. Parking Lot | | | | |
| Next Meeting: | April | April 8, 2021 9:00 am | | |
| Attendees: | | | | |
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