

**Avatar Process Improvement Meeting
Agenda**

**Meeting Date
Friday, 8/11/2017**

9:00-10:00 AM, 1400 Emeline, 1st Floor, Conference Room 164

| Agenda Items | By Whom | Notes | Minutes |
|---|---|---|---------|
| 1. Admission, Discharge and Update Client Data | Adriana Bare | Status update: CHANGES with upgrade | |
| 2. Current Caseload Report | Adriana Bare | Highlight the changes implemented due to this meeting's request | |
| 3. CANS ANSA Reports | From 6/30/17 meeting | Recommended report design that combining percent, ratios and count of responses with values 2 and 3 in 5 key domains. Reviewed and approved by Erik Riera. | |
| 4. ASI and Psychosocial Assessment | Shaina Zura | Discuss the use of ASI vs Psychosocial | |
| 5. User / Practitioner clean-up and reporting | Adriana Bare | Need to coordinate with CBO's for ongoing review and correction of current staff information, for access, credentialing and reporting. | |
| 6. New Report Design: Pending Routed Documents | From 5/5/17 meeting (If time allows) | Need a new report that shows notes and other documents which are still pending approval. (Final, Routed, Not yet approved) Need: Client # name, service date, program, clinician, routed person | |
| 7. Next Meeting | 8/18/17 NOTE ROOM CHANGE: Room 164 , 1400 Emeline 1 st Floor. | | |
| 8. Additional Items waiting to be scheduled | <ul style="list-style-type: none"> • ALOC form creation (Waiting for Riverside form) • State reporting: CSI • State reporting: CalOMS • SUD use of appointment scheduler for service timeliness | | |
| 9. Attendees | | | |

