

Avatar Process Improvement Meeting

Agenda

Meeting Date

Friday, 3/23/2018

9:00-10:00 AM, 1400 Emeline, 2nd Floor, Conference Room 207

Agenda Items	By Whom	Notes
REMINDER: How to get to UAT to test the work we do in this meeting		- Ask for help from your help desk, who will guide you to create a shortcut pointing to: https://santacruzuat.netSMARTcloud.com
1) SUD Treatment Plan	SUD staff	Discuss Discharge planning new section available to test in UAT – confirm if ready to move to LIVE
2) Residential Service note template	SUD staff	Review progress for the note template
3) CANS/ANSA	MH Staff	Update – Ongoing question discussion Sub Groups should focus on: <ul style="list-style-type: none"> - Workflow recommendations for supervision, assessment and treatment planning. Need to concentrate in documenting the assessment workflow to tie in psychosocial, CANS/ANSA and Treatment Plan which documents the Golden Thread. - We know the assessments are due every 6 months, we need to document how it works when clients are seen in more than one agency and how the timeline relates to the annual assessment requirement. Perhaps also recommend a method for a tickler system. - Clarity in purpose, so staff are using the information correctly so the value of the tool is clear and incorporated into treatment plan and treatment. Understanding the tools we have available, and recommending changes to them as well, perhaps asking to create new ones.
4) Future Agenda Items		<ul style="list-style-type: none"> - Review recommended changes to Psychosocial form, once they are available in UAT - Diagnosis in Episode widget does not change when updated, should it show most current or admission dx?
5) Next Meeting		Next meeting: <ul style="list-style-type: none"> - Unless we make arrangements for a different facilitator: - 4/20/18 in Room 207, 1400 Emeline 2nd Floor.
6) Attendees		