

Avatar Process Improvement Meeting Agenda

Meeting Date

Friday, 8/10/2018

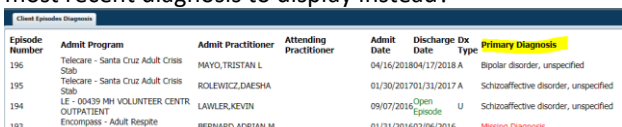
9:00-10:00 AM, 1400 Emeline, 2nd Floor, Conference Room 207

Meeting identity and mission
 Inclusive, collaborative, focused, agenda driven, Continued Improvement Process to meet new state and federal requirements, improve client care and staff experience. This group gives us the opportunity to: Share our voice and needs to impact policy, create and modify forms, reports and queries. Also requires our commitment to: bring information back to our respective groups, gather opinion and test current projects to ensure they meet our needs, as well as share the finalized recommendations back with the staff we represent.

Agenda Items	Staff Area	Notes
--------------	------------	-------

REMINDER: How to get to UAT to test the work we do in this meeting		- Ask for help from your help desk, who will guide you to create a shortcut pointing to: https://santacruzuat.netSMARTcloud.com
--	--	---

1) Last Assessment Widget	All staff	Review logic for the “Status” field in the “Last Assessment Widget”. Once this is stable we will translate this into a report we can run for a complete caseload, not just for one client. <u>MH</u> Need Update IF Psychosocial, MSE, or Diagnosis > 1 year or not available CANS ANSA > 6 months or not available TX plan date > 364 days or not available <u>SUD</u> Need Update IF Diagnosis > 1 year or not available ALOC is not available ASAM RE > 10 days or not available →(is this okay?) TX plan date > 75 days or not available
----------------------------------	-----------	---

2) Episode Widget	All Staff	The episode widget shows admission diagnosis. Is that appropriate? Should we ask for most recent diagnosis to display instead? 
--------------------------	-----------	--

3) Client Info Widget	All Staff	Should we add a widget to quickly see key information for a client like: Name, Age, Address, Phone number?
------------------------------	-----------	--

Future and Pending Agenda Items	<ul style="list-style-type: none"> ➤ Brief ASAM form in Avatar – Access to services workflow ➤ Episode Closings: Analyze and recommend workflows for closing episodes, including what tools are needed for support ➤ Network Adequacy follow up to additional items needed ➤ Caseload Report changes - Diagnoses (dates and clinician), ASAM information ➤ Pending notes report ➤ Discuss ROI in onset of services form, (ability to click on the boxes)
--	--

1) Next Meeting	Next meeting: 8/17/18 in Room 207 , 1400 Emeline 2 nd Floor.
------------------------	--

2) Attendees	
---------------------	--