Avatar Process Improvement Meeting Agenda

Meeting Date
Friday, 8/24/2018
9:00-10:00 AM, 1400 Emeline, 2nd Floor, Conference Room 207

Meeting identity and mission	Inclusive, collaborative, focused, agenda driven, Continued Improvement Process to meet new state and federal requirements, improve client care and staff experience. This group gives us the opportunity to: Share our voice and needs to impact policy, create and modify forms, reports and queries. Also requires our commitment to: bring information back to our respective groups, gather opinion and test current projects to ensure they meet our needs, as well as share the finalized recommendations back with the staff we represent.

Agenda Items	Staff Area	Notes	
REMINDER: **How to get to UAT to test the work we do in this meeting**		- Ask for help from your help desk, who will guide you to create a shortcut pointing to: **https://santacruzuat.netsmartcloud.com**	When testing widgets, remember to "Reload Home View", so the new widgets are visible.
1) CANS ANSA	MH Staff	The meeting will review detailed recommendation for changes to the CANS 6-20 forms including state requirements.	
2) Last Assessment Widget	All staff	Review changes to the widget from 8/17/18 to improve performance. CSI and CalOMS dates instead of counters.	
3) Episode Widget	All Staff	Requested a change to the "Client Episodes Diagnosis" to use most current diagnosis, per episode, instead of admission diagnosis. Status update.	
4)			
Future and Pending Agenda Items		➢ Client Info Widget: Should we add a widget to quickly see key information for a client like: Name, Age, Address, Phone number? ➢ Brief ASAM form in Avatar – Access to services workflow ➢ Episode Closings: Analyze and recommend workflows for closing episodes, including what tools are needed for support ➢ Network Adequacy follow up to additional items needed ➢ Caseload Report changes - Diagnoses (dates and clinician), ASAM information ➢ Pending notes report ➢ Discuss ROI in onset of services form, (ability to click on the boxes)	
1) Next Meeting		Next meeting: **8/31/18** in Room **207**, 1400 Emeline 2nd Floor.	
2) Attendees			