

# Avatar Process Improvement Meeting Agenda

**Meeting Date**

**Friday, 9/28/2018**

**9:00-10:00 AM, 1400 Emeline, 2<sup>nd</sup> Floor, Conference Room 207**

**Meeting identity and mission** Inclusive, collaborative, focused, agenda driven, Continued Improvement Process to meet new state and federal requirements, improve client care and staff experience. This group gives us the opportunity to: Share both our voice and needs to impact policy, create and modify forms, reports and queries. Also requires our commitment to: bring information back to our respective groups, gather opinion and test current projects to ensure they meet our needs, as well as share the finalized recommendations back with the staff we represent.

<b>Agenda Items</b>	<b>Staff Area</b>	<b>Notes</b>
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<b>REMINDER:</b> How to get to UAT to test the work we do in this meeting		- Ask for help from your help desk, who will guide you to create a shortcut pointing to: <a href="https://santacruzuat.netSMARTcloud.com">https://santacruzuat.netSMARTcloud.com</a> When testing widgets, remember to "Reload Home View", so the new widgets are visible.
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<b>1) CANS 0-5 form review</b>	MH Staff	Making FINAL recommendations to the CANS 0-5 forms. Which items, beyond the state required ones, to disable or require.
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<b>2) Episode Widget</b>	All Staff	Confirm this widget update is working properly and is ready to move to LIVE.
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Episode Number	Admit Program	Admit Practitioner	Attending Practitioner	Admit Date	Discharge Date	Discharge Type	Primary Diagnosis
196	Tulare - Santa Cruz ASAR Crisis			04/30/2018	04/12/2018	A	Bipolar disorder, unspecified
195	Tulare - Santa Cruz ASAR Crisis			01/28/2017	01/12/2017	A	Schizophrenia, unspecified
194	LE - OCELO MH VOLUNTEER CENTR			09/07/2016		U	Schizophrenia, unspecified
193	Encinitas - Adult Respite Residential			01/31/2016	02/09/2016		Heavy Depress

<b>Future and Pending Agenda Items</b>	<ul style="list-style-type: none"> <li>➤ Episodic ALOC form: Subcommittee review of final changes return 10/12/18</li> <li>➤ Next CSI Compliance Update 10/5/18</li> <li>➤ CANS 6-20 to edit, CANS 0-5 9/28/18, ANSA 10/5/18</li> <li>➤ Brief ASAM form in Avatar – Access to services workflow (Renamed as Referral form)</li> <li>➤ Episode Closings: Analyze and recommend workflows for closing episodes, including what tools are needed for support</li> <li>➤ Network Adequacy follow up to additional items needed</li> <li>➤ Caseload Report changes - Diagnoses (dates and clinician), ASAM information – end of October?</li> <li>➤ Pending notes report</li> <li>➤ Discuss ROI in onset of services form, (ability to click on the boxes)</li> <li>➤ Discussion on qualifying for enhanced services eligibility (ICC/IHBS)</li> </ul>
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<b>1) Next Meeting</b>	Next meeting: <b>10/4/18</b> in Room <b>207</b> , 1400 Emeline 2 <sup>nd</sup> Floor.
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<b>2) Attendees</b>	
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Web Conference Call information: <https://ocean-aacca.co.santa-cruz.ca.us/797781> Meeting ID code is: **797781** Phone number for audio: **(831)454-2222**