## Avatar Process Improvement Meeting Agenda

## Meeting Date Friday, 6/16/2017

9:00-10:00 AM, 1400 Emeline, 2<sup>nd</sup> Floor, Conference Room 207

Agenda Items	By Whom	Notes	Minutes
1. ADP SUD Treatment Plan	Adriana Bare	Review treatment plan, explore streamlining items. Look at changes decided on 5/26/17 and 6/2/17  1) Change plan date to auth date 2) ADP link name change to SUD 3) Participant role options:  • Client  • MD  • LPHA (other than MD)  • STAFF  • Certified Staff  • Other (must include name and role) 4) SNAP (strengths, needs, abilities, preferences. Abilities are CARF required, SNP are Drug Medi-Cal Required 5) Objective:  • Add ", Including baseline" to the objective label. (what they are doing now)  • Add a target date for that objective. This field will not be required, used to document when a client might achieve an objective 5) Intervention:  • Add ", Including Frequency and Duration" to the intervention label.  • Add a target date for that intervention. This field will not be required, used to document when a provider might complete this intervention  • Change label to "Current Medication Assisted Treatment Dose" (or MAT, if there's constraints of space)  Next steps: Make changes, announce form is ready to test, gather feedback, once finally approved move to LIVE.	Link in the treatment plan, SUD should have treatment plan guidelines. Karolin will review.  Suggestion: add a link to the how-to instructions that show step by step. Separate from general guidelines.  Nancy and Amber review how-to to post.  New information from SUD training on 6/9/17 resulted in 2 changes:  1) We will develop the ALOC ASAM Level of Care form from UCLA form and have that required in addition to treatment plan. This form describes Level of care indicated.  2) We will add to Problem section within Plan builder 2 fields:  • ASAM dimension with dictionary values 1 to 6 with corresponding titles  • ASAM Severity Score with dictionary values 0 to 4 showing ASAM descriptions  Use New Tx plan for 2 weeks, report back issues,

			and then move to LIVE, targeted for after July 1 <sup>st</sup> .
Onset of services	Karolin	Adding new providers to Avatar, which means new form for exchange of information to be uploaded soon	Nancy and Kennedy will coordinate the change within Onset of Services and the Website
2. Avatar Upgrades	Adriana Bare	Multiple upgrades affect the screens we use, must review UAT so we can identify what might need fixing before we move it to LIVE	Need to make sure we review UAT, before Mon Jun 26 <sup>th</sup> .  Staff will remind providers not only red fields are important and to use the tools we have to make sure demographic information is complete  Adriana will bring proposal for changes in Admission and Update Client Data forms, where we know we have changes.
3. ASI templates cleanup	Amber Williams	Some language is duplicated and needs to be corrected.	In build, but not in UAT yet. Nancy will work it.
4. ADP Group Update	Jeff Burt	Plan for solution	Tested that we have an option that we can change the fee rate, can't go back to change. A460 only available to Medi-Cal programs. 2 week reports to change.
5. Next Meeting	6/23/17 Room 207, 1400 Emeline.	Agenda items carrying forward to 6/23/17:	Admission and Update Client Data forms.
		Agenda items to be scheduled after resolution:	
		New items:	
Attendees:	Chris McCauley, Rose George, Amber William, Charley Wilkins, Sara Tisdale, Patty King, Jeff Burt, Adriana Bare, Nancy Mast, Claire Freedman, Karolin Schwartz, Jorge Fernandez		