Avatar Process Improvement Meeting Notes 08-30-19

ATTENDEES

Skype: Grace Saldivar-Napoles, Lauren Fein

In Person: David Chicoine, Barbara Lehman, Carmen Robles, Zoe Avalon, Eli Chance, Gian Wong, Lisa Gutierrez Wang, Bill McCabe

REPORTS

CANS ANSA score reports (graphs) not currently being used but will be reimplemented after some decision-making around how tools will be used and some tweaks to the tools.

DEFAULTING DISCUSSION

Currently the form defaults almost all fields.

NOTE: Recommendation from Praed Foundation is to default all to facilitate use of tool.

- SELECTION OF PRIOR FORM DECISION: Turn off defaulting selection for the form. I.e., rather than allowing user
 to pick from a list of all prior assessments, have Avatar automatically populate from the most recent prior
 assessment. We recommend this to ensure that the most recent prior form is selected.
- 2. Discussion about whether or not try to keep defaulted data when age range changes. Currently whole form clears when you click a new age range. Decision to keep this "clearing" as change is age range is not a super common occurrence. (Also, it may not be possible to keep the data anyway as it may create problems where you



cannot finalize the form.)

- 3. DATE: DECISION: DO NOT default from prior assessment.
 - a. If possible populate today's date. If not, then blank.
 - b. There was also discussion about having it populate to the "submit" date rather than "today," which might be different. We need testing to see if this is even possible with this form.
- 4. LIST OF OTHER FIELDS TO NOT DEFAULT
 - a. Date
 - b. Assessment type
 - c. Program
 - d. Caregiver's Relationship to Client
 - e. If other, enter type of relationship here
 - f. Caregiver Name
- 5. LIST OF FIELDS THAT NEED DISCUSSION AROUND WHETHER OR NOT TO DEFAULT
 - a. Self-mutilation....
 - b. Suicide risk

NEXT STEPS

- 1. Discussion around defaulting of all questions is in process (Eli/Lauren). **El** will assemble completed document that definitively informs about which items to default and which items to leave blank. CANS ANSA committee will meet next week to wrap this up before our meeting on Friday, 9/6/19.
- 2. On 9/6/19, this meeting will discuss SRADL as scheduled. THEN, from 10-11 there will be an additional meeting for CANS ANSA.
- 3. Gian will do some testing to answer questions we have about defaulting.